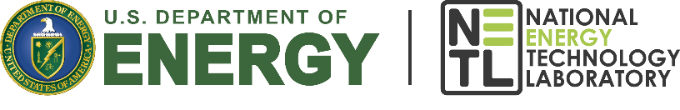


**NETL CO2 Storage prospeCtive Resource Estimation Excel aNalysis (CO2-SCREEN) User’s Manual**

March 2017

**Office of Fossil Energy**

NETL-TRS-X-2017



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**Cover Illustration:** Inputs, GoldSim Model Structure, and Outputs of CO2-SCREEN.

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**NETL CO2 Storage prospeCtive Resource Estimation Excel aNalysis   
(CO2-SCREEN) User’s Manual**

**Sean Sanguinito1, Angela L. Goodman2, Jonathan S. Levine2**

**1U.S. Department of Energy, National Energy Technology Laboratory, ORISE, 626 Cochrans Mill Road, Pittsburgh, PA 15236**

**2U.S. Department of Energy, National Energy Technology Laboratory, 626 Cochrans Mill Road, Pittsburgh, PA 15236**

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NETL Contacts:

Sean Sanguinito, Principal Investigator

Angela Goodman, Technical Portfolio Lead

Cynthia Powell, Executive Director, Research & Innovation Center

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**Acronyms, Abbreviations, and Symbols**

|  |  |
| --- | --- |
| **Term** | **Description** |
| *ρ* | Density |
| *ϕ* | Porosity |
| *A* | Area |
| CO2 | Carbon dioxide |
| CO2-SCREEN | Storage prospeCtive Resource Estimation Excel aNalysis |
| DOE | U.S. Department of Energy |
| *Eϕ* | Effective-to-Total Porosity |
| *EA* | Net-to-Total Area |
| *Ed* | Microscopic Displacement |
| *Eh* | Net-to-Gross Thickness |
| *Esaline* | Saline Efficiency |
| *EV* | Volumetric Displacement |
| Gt | Gigatons |
| *h* | Thickness |
| LUT | Lookup table |
| Mt | Million metric tons |
| NETL | National Energy Technology Laboratory |
| RSCP | Regional Carbon Sequestration Partnerships |
| TDS | Total dissolved solids |

**Glossary**

|  |  |  |  |
| --- | --- | --- | --- |
| **Term** | **Symbol** | **Units** | **Description** |
| Area | *A* | *km2* | Area (map view) that defines the formation being assessed for CO2 storage |
| Basin |  |  | A depression in the crust of the Earth, caused by plate tectonic activity and subsidence, in which sediments accumulate |
| Density | *ρ* | *kg/m3* | Density of CO2 evaluated at the pressure and temperature that represents storage conditions defined by *A* and *h* |
| Depositional Environment |  |  | The combination of physical, chemical, and biological processes under which sediment accumulates |
| Effective-to-Total Porosity | *Eϕ* |  | Fraction of the pore space that can store CO2 |
| Formation |  |  | The fundamental unit of lithostratigraphy. A body of rock that is sufficiently distinctive and continuous that it can be mapped |
| Microscopic Displacement | *Ed* |  | The fraction of pore space unavailable due to immobile in-situ fluids |
| Net-to-Gross Thickness | *Eh* |  | The fraction of the thickness available for CO2 storage |
| Net-to-Total Area | *EA* |  | The fraction of the area (map view) available for CO2 storage |
| Physical Parameters |  |  | The parameters required to calculate the potential CO2 storage resource (i.e. area, thickness, porosity) |
| Porosity | *ϕ* | *%* | The volume of void space per volume of rock |
| Reservoir Pressure |  | *MPa* | The pressure of the formation defined by *A* and *h* at storage conditions |
| Saline Efficiency | *Esaline* |  | CO2 storage efficiency factor that reflects a fraction of the total pore volume that is filled by CO2 |
| Saline Formations |  |  | Subsurface geographically extensive sedimentary rock layers saturated with waters or brines that have a high total dissolved solids (TDS) content (i.e. over 10,000 mg/L TDS) |
| Storage Efficiency Values |  |  | Values defining the fraction of storage likely for each storage parameter |
| Temperature |  | *°C* | The temperature of the formation defined by *A* and *h* at storage conditions |
| Thickness | *h* | *m* | The thickness of the formation for which CO2 storage is assessed as defined by *A* |
| Volumetric Displacement | *EV* |  | The combined fraction of immediate volume surrounding an injection well that can be contacted by CO2 and the fraction of net thickness that is contacted by CO2 as a consequence of the density difference between CO2 and in-situ water |

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# ABSTRACT

This user’s manual guides the use of the National Energy Technology Laboratory’s (NETL) CO2 Storage prospeCtive Resource Estimation Excel aNalysis (CO2-SCREEN) tool, which was developed to aid users screening saline formations for prospective CO2 storage resources. CO2-SCREEN applies U.S. Department of Energy (DOE) methods and equations for estimating prospective CO2 storage resources for saline formations. CO2-SCREEN was developed to be substantive and user-friendly. It also provides a consistent method for calculating prospective CO2 storage resources that allows for consistent comparison of results between different research efforts, such as the Regional Carbon Sequestration Partnerships (RCSP). CO2-SCREEN consists of an Excel spreadsheet containing geologic inputs and outputs, linked to a GoldSim Player model that calculates prospective CO2 storage resources via Monte Carlo simulation.

# INTRODUCTION

Since 2007, the U.S. Department of Energy, National Energy Technology Laboratory (DOE-NETL) Carbon Storage Program and Regional Carbon Sequestration Partnership (RCSP) has cooperated with the goal of assessing the prospective storage resource of carbon dioxide (CO2) in the United States and Canada (NETL, 2015; Goodman et al., 2011; Popova et al., 2012; Goodman et al., 2013; Popova et al., 2014; Goodman et al., 2016; Levine et al., 2016). In order to make high-level, energy-related government policy and business decisions the ability to accurately predict the CO2 storage resource is needed. NETL’s Best Practice manual (NETL, 2013) defines prospective CO2 storage resource as a mass estimate of CO2 that can be stored in a geologic reservoir at the primary stage of a CO2 storage project. This definition comes from the CO2 geologic storage classification system which was modified from the petroleum industry classification system (Oil and Gas Reserves Committee, 2011). This system outlines how to identify and characterize potential CO2 storage locations at regional and site scales.

This user’s manual describes CO2 Storage prospeCtive Resource Estimation Excel aNalysis (CO2-SCREEN) tool: a tool which was developed by the DOE-NETL to screen saline formations for prospective CO2 storage resources.

CO2-SCREEN is available on the [Energy Data eXchange (EDX)](https://edx.netl.doe.gov/carbonstorage/). This manual describes CO2-SCREEN, explains the organization and structure of the software files, and provides instructions for use.

# Tool Description

The NETL CO2-SCREEN tool was developed to provide a substantive, user-friendly, and consistent mechanism to calculate CO2 storage resources. CO2-SCREEN is composed of three files: this User’s Manual with background information and instructions for use, an Excel file used for data inputs and outputs, and a GoldSim Player file used to run Monte Carlo simulations. The Excel file, NETL-CO2-SCREEN.xlsx, allows a user to input subsurface geological physical parameter values and establish ranges for storage efficiency factors. The GoldSim Player file, NETL-CO2-SCREEN.gsp, accesses the input data saved in the Excel file, calculates probability estimates for CO2 storage resources using Monte Carlo methods, and outputs these values back into the Excel file in a separate tab.

CO2-SCREEN includes the input of five storage efficiency factors (Table 1) which represent the fraction of formation volume accessible for CO2 storage. These efficiency factors are entered as P10 and P90 probability values and range from 0 to 1.

Table 1: Definitions of efficiency factors

|  |  |  |
| --- | --- | --- |
| **Storage Efficiency Term** | **Symbol** | **Definition** |
| Net-to-Total Area |  | Fraction of the area (map view) available for CO2 storage |
| Net-to-Gross Thickness |  | Fraction of the thickness available for CO2 storage |
| Effective-to-Total Porosity |  | Fraction of the pore space that can store CO2 |
| Volumetric Displacement |  | The combined fraction of immediate volume surrounding an injection well that can be contacted by CO2 and the fraction of net thickness that is contacted by CO2 as a consequence of the density difference between CO2 and in-situ water |
| Microscopic Displacement |  | The fraction of pore space unavailable due to immobile in-situ fluids |

Ideally, efficiency factor ranges should be based on the geologic properties of the formation being assessed. In CO2-SCREEN, efficiency factor ranges can be manually entered by the user based upon geologic properties. In the absence of detailed geologic information, CO2-SCREEN can auto-populate efficiency ranges based on the user’s choice of lithology and depositional environment (Table 2), as provided by the International Energy Agency Greenhouse Gas (IEA GHG, 2009). Efficiency factors may also be removed by manually setting the factor to equal 1 (100 percent efficiency) if the user determines the efficiency factor is not needed. CO2-SCREEN allows storage efficiency ranges to be separately constrained to allow for varying data availability.

Table 2: Lithology and depositional environment options (IEA GHG, 2009; NETL, 2015)

|  |  |
| --- | --- |
| **Lithology** | **Depositional Environment** |
| Clastics | Unspecified |
| Dolomite | Unspecified |
| Limestone | Unspecified |
| Clastics | Alluvial Fan |
| Clastics | Delta |
| Clastics | Eolian |
| Clastics | Fluvial |
| Clastics | Peritidal |
| Clastics | Shallow Shelf |
| Clastics | Shelf |
| Clastics | Slope Basin |
| Clastics | Strand Plain |
| Limestone | Peritidal |
| Limestone | Reef |
| Limestone | Shallow Shelf |

# Excel File

The CO2-SCREEN Excel file is used as both the input and output file and also contains several informational tabs (Table 3). Operational details can be found in section 5. The Excel file is linked to the GoldSim Player file, NETL-CO2-SCREEN.gsp, and is required for CO2-SCREEN to function properly. Inputs and outputs are designated by two separate tabs in Excel.

Table 3: CO2-SCREEN Excel file tab descriptions

|  |  |
| --- | --- |
| **Tab** | **Description** |
| Read Me | Foreword and general instructions |
| Saline (Inputs) | Enter background information, storage efficiency factors, and geologic storage parameters for saline formations here |
| Saline (Outputs) | GoldSim results for saline inputs are populated here |
| Calculations | Calculations related to grid specific storage efficiency factors |
| Depositional Environments | Calculations of storage efficiency factors based upon lithology and depositional environment |
| Glossary | Brief description of terms used throughout CO2-SCREEN |
| References | References used throughout CO2-SCREEN |
| Contact | Contact information |

## Inputs

The Saline (Inputs) tab (Figure 1) contains instructions, information, and reference values on the left side and an input area on the right side. Here, the user will enter general information, storage efficiency values, and physical geologic parameters.



Figure : CO2-SCREEN Saline (Inputs) tab.

The General Information section (Figure 2) is not required to run CO2-SCREEN, but it provides useful information that will be exported through to the Saline (Outputs) tab. It is recommended to fill this out for better organization and record keeping.



Figure : General Information section in the Saline (Inputs) tab of CO2-SCREEN.

Storage efficiency factors (Figure 3) can be manually entered by the user or auto-populated based on a selected lithology and depositional environment. In CO2-SCREEN, the efficiencies representing three lithologies and ten depositional environments are taken directly from the report compiled by IEA GHG (2009). Each efficiency factor can be set separately to provide greater constraints on the parameters for which more data are available for the formation of interest.



Figure : Storage Efficiency Factors section in the Saline (Inputs) tab of CO2-SCREEN.

The physical parameters (Figure 4) include area, thickness, porosity, pressure, and temperature. Mean and standard deviation values for each parameter (except area) are required as inputs. If data are limited and only average values are known, then the standard deviation can be set to zero. If formation data are expressed in a grid, separate storage parameter values can be entered for each grid cell. If grid cells are not used, all unused cells must contain a 1 for GoldSim to function (see rows 6–12 in Figure 4 as an example of grids not being used).



Figure : Physical Parameters section in the Saline (Inputs) tab of CO2-SCREEN.

The Grid Specific Efficiency (Figure 5) section allows a user to set grid specific storage efficiency values. A user can use a “default” setting which automatically populates the storage efficiency factors set in Figure 3 or choose a different lithology and depositional environment on a grid by grid basis. Values are populated in the “Calculations” tab to be accessed by GoldSim. After choosing the lithology and depositional environment for a grid, individual storage efficiency factors can be altered to further refine the storage efficiency. Any cell containing a “0” value will use the value based on the selected lithology and depositional environment.



Figure : Grid Specific Efficiency section in the Saline (Inputs) tab of CO2-SCREEN.

## Outputs

The Saline Outputs tab (Figure 6) of the CO2-SCREEN Excel file displays the results generated from the GoldSim Player. Results are displayed as P10, P50, and P90 values for mass CO2 in million metric tons (Mt) for each grid. The Excel tab is formatted (Figure 7) to permit printing a summary of results and pertinent information.



Figure : Saline (Outputs) tab in CO2-SCREEN displaying CO2 storage results.

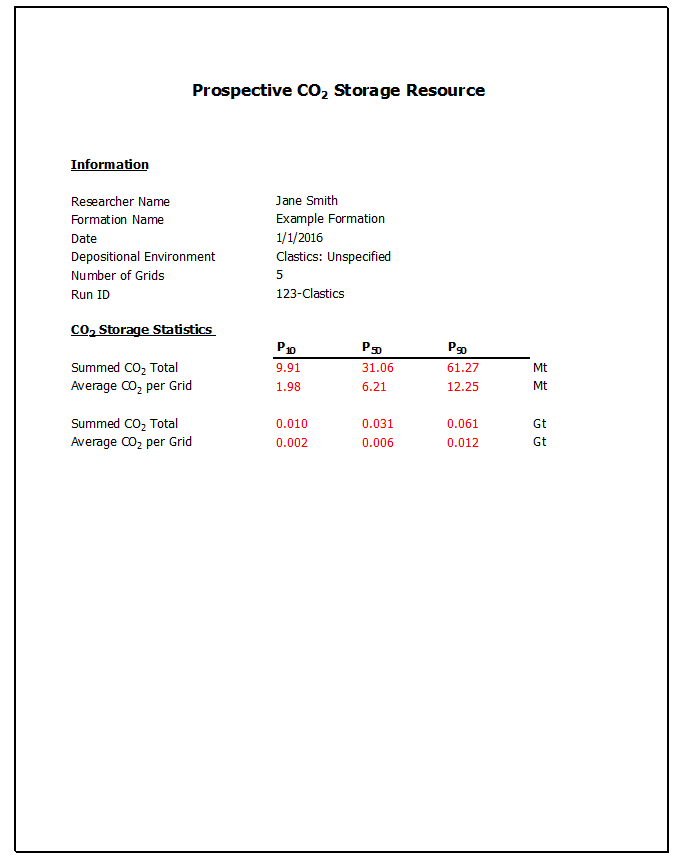


Figure : Print screen display of CO2-SCREEN Saline (Outputs) tab.

# GoldSim Model

## Introduction

GoldSim is primarily a Monte Carlo simulation program that is capable of modeling complex systems within a visual interface. It is a visual-based model in which a user structures icons and arrows in lieu of text based code. GoldSim is a licensed program, but provides a free Player version that can run pre-constructed GoldSim models such as CO2-SCREEN. The free Player can be downloaded at <http://www.goldsim.com/forms/playerdownload.aspx>. GoldSim can only be run on a Windows Operating system and is supported on Windows 7, 8, and 10.

## Model Structure

CO2-SCREEN’s GoldSim structure is divided into a main model and a submodel. The main model (Figure 8) contains the P10, P50, and P90 probability estimates generated from the submodel and an output function linked to Excel.

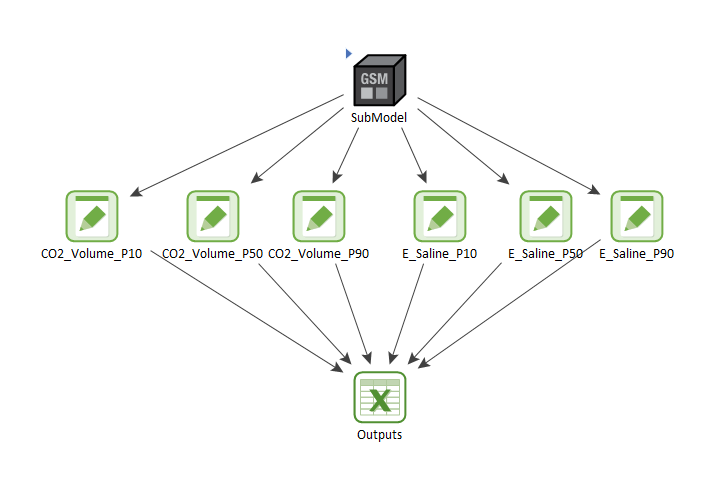


Figure 8: GoldSim main model structure of CO2-SCREEN.

The submodel (Figure 9) is composed of an Excel input function, data distributions for the input parameters, a lookup table (LUT) to calculate CO2 density, embedded equations to calculate prospective CO2 storage resource, and generated results that are relayed to the main model to be exported to the corresponding Excel file.

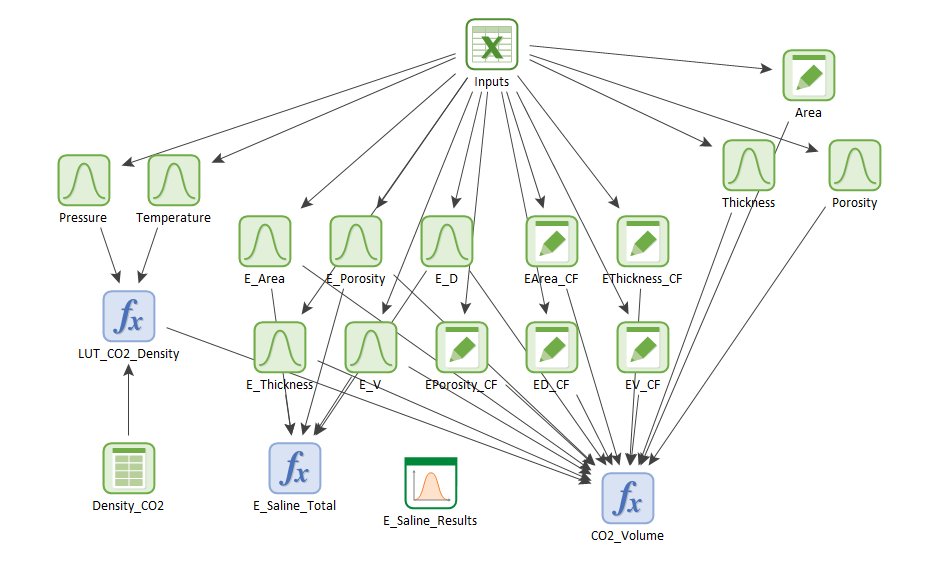


Figure 9: GoldSim submodel structure of CO2-SCREEN.

The Excel input and output functions are the link between the CO2-SCREEN Excel file and GoldSim Player file. This data link will only work if the Excel file name “NETL-CO2-SCREEN.xlsx” remains unchanged and this file must be closed when running the GoldSim Player.

The distribution functions, displayed as icons with a red bell curve with blue axes, are generated by GoldSim for each input except the area term. Each of the five efficiency values are treated with a Log-Odds transformation. The pressure and temperature values are treated with normal distributions. A lookup table based on Duan and Sun (2003) is used to calculate CO2 density from the pressure and temperature inputs which can range between 0.1–60 MPa and 1–180°C respectively. Log-normal distributions are generated for the thickness and porosity physical parameters, while a mean value is used for the area parameter.

GoldSim then performs Monte Carlo sampling from these distributions using the following equation:

(1)

where is the mass estimate of the saline formation for prospective CO2 storage resource, is the area (km2) (map view) that defines the formation being assessed for CO2 storage, is the thickness (m) of the formation being assessed as defined by , is the porosity (represented as a percentage) or volume of void space per volume of rock, is density (kg/m3) of CO2 evaluated at the pressure (MPa) and temperature (°C) that represents storage conditions defined by and , and , and , are log-odds transformed efficiency factors for the area, thickness, porosity, volumetric displacement, and microscopic displacement, respectively. Monte Carlo sampling is simulated 10,000 times and the P10, P50, and P90 values of the volumetric CO2 mass storage resource are calculated and automatically exported to the Saline (Outputs) tab in the Excel file.

# Instructions for Use

Using CO2-SCREEN is designed to be straightforward and user-friendly. Only two files are necessary: the Excel file titled NETL-CO2-SCREEN.xlsx and the GoldSim Player file titled NETL-CO2-SCREEN.gsp. The three basic steps required to use CO2-SCREEN are: 1) data input into the Excel file, 2) running the GoldSim Player file, and 3) data output into the Excel file.

## Inputs

Before entering inputs, download and save the NETL-CO2-SCREEN.xlsx Excel file onto any computer directory without changing the file extension name. Then open this file and go to the Read Me tab. This tab contains general instructions and a link to download the free GoldSim Player. Be sure to place the Excel file and GoldSim Player file in the same directory. Follow the series of steps below to run CO2-SCREEN.

**1. General information section (light blue)**

Enter in the researcher’s name, the formation name, the date and the run ID. This information will be carried through to the Saline (Outputs) tab but is not necessary for CO2-SCREEN to run properly.

**2. Storage efficiency factor ranges (purple)**

There are two options available for entering storage efficiency factors. Option one is to choose a lithology and depositional environment from the drop-drown list in cell I17 (yellow). Choosing one of these fifteen options will auto-populate P10 and P90 values for all five efficiency factors (see Appendix A for details regarding these values). Option two allows the user to manually enter their own P10 and P90 efficiency values into cells K21:K25 and L21:L25 respectively. The values entered should range between 0 and 1 and represent the efficiency fraction for each specific storage parameter. For example, if a user enters a P10 of 0.4 and a P90 of 0.7, the efficiency range of that parameter ranges between 40% and 70%. The user also has the option of putting in the same value for P10 and P90 to use a single efficiency factor instead of a range of values. User specified values will receive preference over auto-populated values and thus a user does not need to delete auto-populated values when running the model. Users are encouraged to modify the efficiency factor ranges for Net-to-Total Area, Net-to-Gross Thickness, and Effective-to-Total Porosity in cells K21:K23 and L21:L23 based on geologic properties of the formation being assessed. For the efficiency factor ranges for Volumetric Displacement and Microscopic Displacement in cells K24:K25 and L24:L25, these terms are evaluated at a well scale and are not modified at the formation scale. Users are cautioned to only modify Volumetric Displacement and Microscopic Displacement efficiency factors with detailed reservoir simulation results for the formation being assessed.

**3. Physical parameters section (pale orange)**

Enter geologic data for the saline formation of interest here. If the formation has been divided into grids, enter each grid’s data separately (up to 300 grids). If the formation has not been gridded then only use the first grid (row 35). Any grid that is not being used must have 1’s in each of the 9 input cells for GoldSim to run correctly. This section is where the user provides data for area (km2), thickness (m), porosity (%), pressure (MPa), and temperature (°C). Area only requires an average value, while the rest of the parameters require an average value and also have the option of a standard deviation value. If data are limited the standard deviation value can be set to zero.

The area, thickness, and porosity parameters should be gross values if using storage efficiency factors. If a user wants to use net values for any of these parameters, they must set the corresponding efficiency factor’s P10 and P90 terms to 1 to avoid double reductions. For example, if a formation has a total area of 100 km2 but only 60 km2 meet CO2 storage requirements, the user has three options on how to enter this data into CO2-SCREEN.

The first option is to enter in 100 km2 into the area cell of the Physical Parameters section. The user must then enter 0.6 into the net-to-total area P10 and P90 cells (K21 and L21) of the Storage Efficiency Factor section.

The second option is to enter 60 km2 into the area cell of the Physical Parameters section and enter a 1 into the net-to-total area P10 and P90 cells of the Storage Efficiency Factor section.

The third option is a combination of the first two. A user can enter 60 km2 into the area cell of the Physical Parameters Section, but instead of entering a 1 into the net-to-total area P10 and P90 cells of the Storage Efficiency Factor section, the user can enter a probability range to reflect uncertainty in net values.

All of these options will correctly only account for areal efficiency once.

**4. Grid Specific Efficiency (blue)**

Enter grid specific storage efficiency factor ranges here. First, choose the lithology and depositional environment for each grid. Choosing “default” will auto-populate values chosen/set in step two. After choosing the lithology and depositional environment for each grid, the user can further refine storage efficiency by setting ranges for each specific storage efficiency parameter. To use the auto-populated values based on lithology and depositional environment, leave a “0” in the cell.

Once all storage efficiency factors and geologic data are set, save the Excel file and close it. If the Excel file is not closed, GoldSim will not be able to run correctly.

## Simulation

Open the GoldSim Player file titled NETL-CO2-SCREEN.gsp (Figure 10). Simply click the green triangular “play” button (shown by red arrow) to run the simulation or press F5.

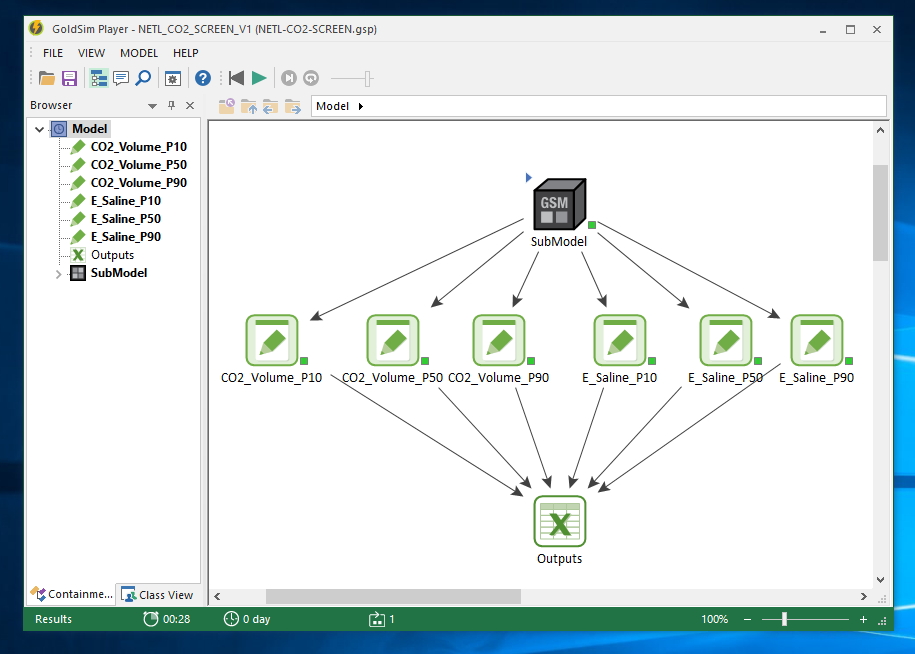


Figure 10: GoldSim Player interface.

Depending upon the amount of data and grids used, the simulation can take between 5 and 60 seconds. Once it is finished a dialog box titled GoldSim will pop up stating “Simulation Complete!” (Figure 11).

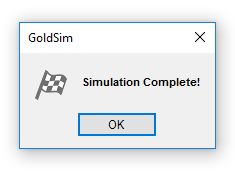


Figure 11: Pop-up dialog box indicating successful completion of GoldSim simulation.

## Outputs

After the GoldSim simulation is completed, open the CO2-SCREEN Excel file. Navigate to the Saline (Outputs) tab (Figure 6) if necessary. The results will have auto-populated and a summary sheet can be printed without requiring any additional formatting. Results for CO2 storage resources are presented as P10, P50, and P90 probabilities. When running multiple simulations, the user must rename the file in order to avoid overwriting the data results in Excel. To preserve data outputs the user should copy and paste results to a new spreadsheet or save the current file under a new name so it will not be overwritten.

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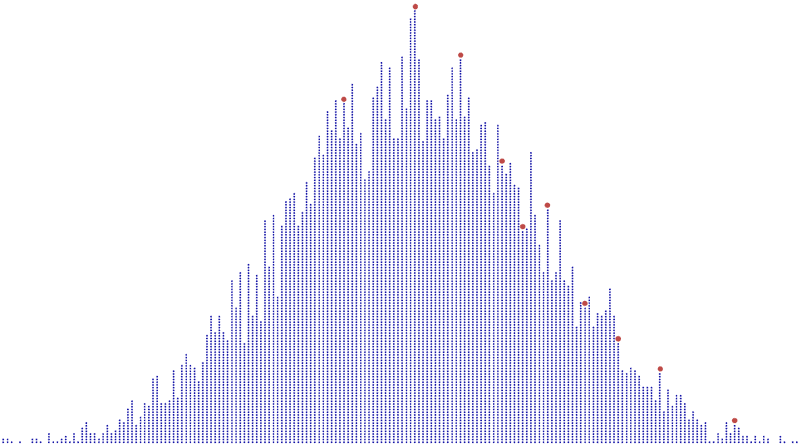
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**APPENDIX A: STORAGE EFFICIENCY FACTORS**

The auto-populated storage efficiency values associated with the various lithologies and depositional environments were sourced from International Energy Agency Greenhouse Gas (IEA GHG, 2009). These values were developed using numerical modeling and simulation on data from over 20,000 reservoirs.

When a user selects a lithology and depositional environment, P10 and P90 values, calculated by IEA GHG (2009), are auto-populated. P10 and P90 values are the 10th and 90th percent probability based on a Gaussian function (Figure A1).



P10

P90

10% of values

10% of values

**Figure A1: Gaussian function showing P10 and P90 range.**

These values are then transformed using a log-odds normal distribution (Aitchison and Shen, 1980):

(A1)

X10 and X90 values are calculated in Excel using equation A1. Then the mean () and standard deviation () are calculated from the X10 and X90 values using standard Gaussian distribution relationships for a log-odds distribution:

(A2)

and

(A3)

where Zp is the Pth percentile value of the standard normal distribution. Here, Z10 equals -1.28 and Z90 equals 1.28.

A user can enter a specified range for P10 and P90 values or enter the same value for P10 and P90 to act as a single efficiency value. When the same value is entered for the P10 and P90 values, Excel calculates a mean () and standard deviation () using equations A2 and A3, but adds 0.0000001 to the P90 value. This has no significant effect on the calculations, but is necessary for GoldSim to function properly.

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**APPENDIX B: SENSITIVITY ANALYSIS**

Monte Carlo methods are commonly used to quantify uncertainty within complex systems such as the storage of CO2 in geologic media (see Goodman et al., 2011). Models requiring probabilistic interpretations benefit from Monte Carlo methods through the optimization achieved by simulating a large number of realizations. Monte Carlo results will begin to converge on the most probable result with increasing number of realizations. A sensitivity analysis of CO2-SCREEN (Figure B1) shows how Monte Carlo convergence occurs (Ballio and Guadagnini, 2004). Probabilistic CO2 storage resource results are normalized to one million realizations and indicate a reasonable convergence by 10,000 realizations.

**Figure B1: Sensitivity analysis showing probabilistic CO2 storage resource values normalized to one million realizations plotted against the number of realizations for that simulation.**

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**Sean Plasynski**

Executive Director

Technology Development & Integration Center

National Energy Technology Laboratory

U.S. Department of Energy

**John Wimer**

Associate Director

Strategic Planning

Science & Technology Strategic Plans & Programs

National Energy Technology Laboratory

U.S. Department of Energy

**Traci Rodosta**

Strategic Planning

Science & Technology Strategic Plans & Programs

National Energy Technology Laboratory

U.S. Department of Energy

**Mark Ackiewicz**

Director

Division of Carbon Capture and Storage

Office of Fossil Energy

U.S. Department of Energy



**Cynthia Powell**

Executive Director

Research & Innovation Center

National Energy Technology Laboratory

U.S. Department of Energy